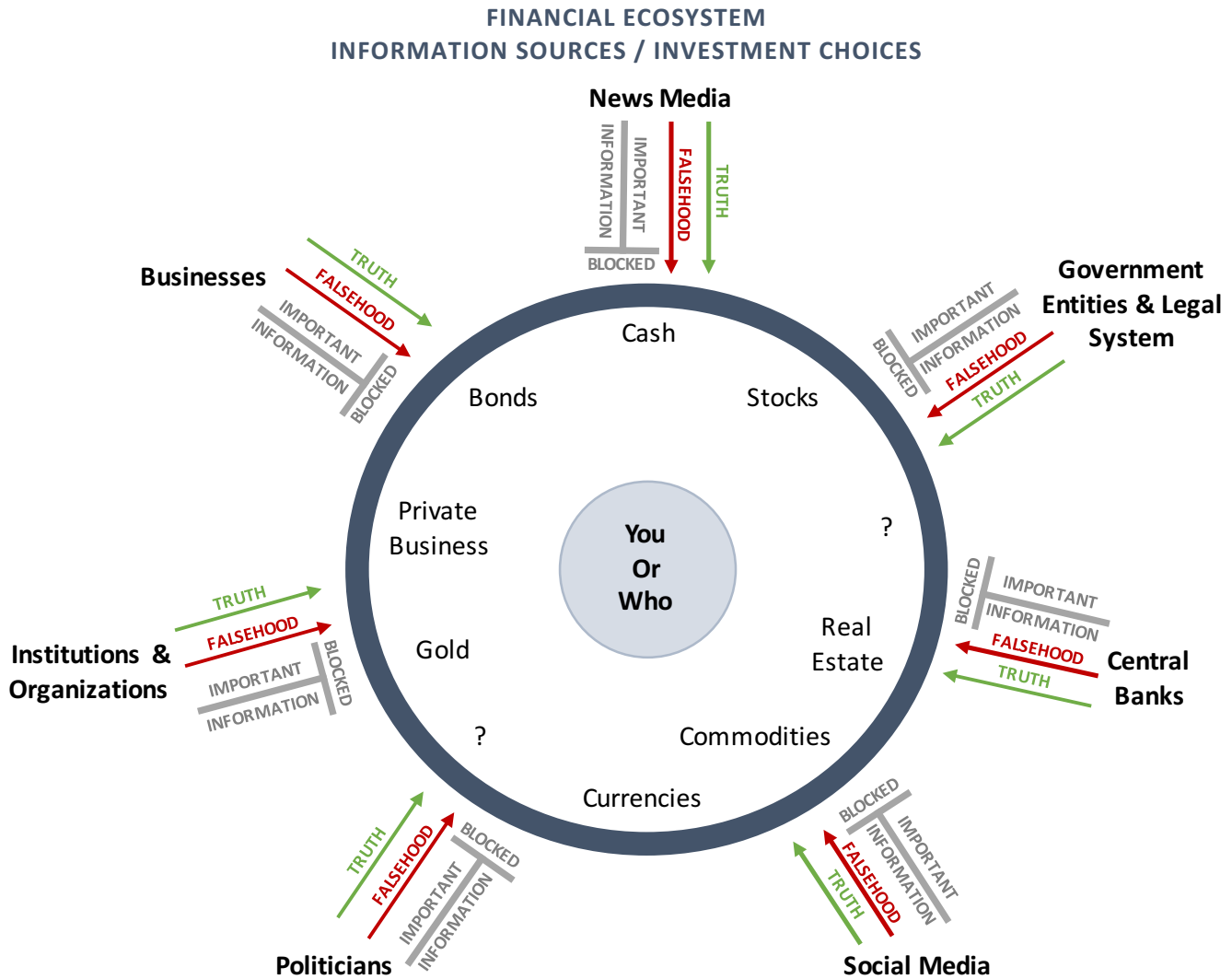


TESTA MODEL

INVESTMENT DILEMMA / INVESTMENT SUCCESS

The success of your financial plan and investment strategy is the effective allocation among asset classes and the further allocation within those asset classes. This is an ongoing process of timely re-allocation and therefore needs constant management by you or those you choose to assist you. This requires valuable information and judgment. The Investment Dilemma is that the information system that surrounds you is dangerously flawed.



Joseph Testa has been helping families protect and grow their wealth for over thirty years.